**INTEREST RATES MARKET NOTICE**

**Date: 5 October 2022**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC426”)**

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 6 October 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TWC426

**Nominal Issued** R261,000,000

**Issue Price** 100%

**Coupon** 6.867% (1 Month JIBAR as at 06 Oct 2022 of 6.317% plus 55bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 January 2023

**Books Close** 9 January, 30 October, 30 November, 30 Dec (per aps)

**Interest Payment Date(s)** 16 January, 6 November, 6 December, 6 Jan (per aps)

**Last Day to Register** By 17:00 on 8 January, 29 October, 28 November, 29 Dec (per aps)

**Issue Date** 6 October 2022

**Date Convention** Following

**Interest Commencement Date** 6 October 2022

**First Interest Payment Date** 6 November 2022

**ISIN No.** ZAG000190760

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC426%20PricingSupplement0610.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC426%20PricingSupplement0610.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Ed Hoyle The Standard Bank of SA Ltd

Corporate Actions JSE +27 11 5207000